

## The Architectural Heritage Fund

# Heritage Revival Fund Evaluation Consultant

## **Tender brief**

#### 1 Introduction

In Spring 2025, the Department for Culture, Media & Sport (DCMS) announced the Heritage Revival Fund (HRF), committing £5.16 million to support community-led reuse and conservation of historic buildings across England. Delivered by the Architectural Heritage Fund (AHF) in partnership with DCMS and Historic England, HRF builds on the success and learning of the Transforming Places through Heritage (TPtH) programme — but places a stronger focus on supporting community ownership, inclusive local regeneration, and the reuse of historic buildings located in high streets and town centres.

The AHF is commissioning an evaluation consultant to design and deliver a Monitoring and Evaluation Plan that reflects the HRF's objectives and builds on its broader <u>evaluation</u> <u>strategy</u>. The consultant will be responsible for conducting the evaluation, including assessing socio-economic benefits and producing a final report. The evaluation should primarily draw upon the TpTH evaluation methodology (Appendix X), particularly with regard to economic modelling such as value for money, benefit-cost ratio, and net present value.

The HRF programme began on 1 April 2025, with the first grants awarded that same month. Most large capital grants will be considered together in December 2025, with all capital grants expected to be fully awarded by 31 March 2026. All development and viability grant funds will be fully dispersed by June 2027.

A total budget of £15,000 (inclusive of VAT and expenses) has been allocated for this commission.

## 2 About Heritage Revival Fund

The Heritage Revival Fund (HRF) will support approximately 56 communities across England to take ownership of, conserve, and reuse historic buildings. The initiative primarily focuses on town centres but also allows for exceptional projects in rural or city-centre locations where they clearly align with the programme's wider goals. In doing so, HRF aims to strengthen the national pipeline of community-led heritage regeneration, particularly in areas facing social and economic disadvantage.

Three grant types are available:

- Capital Works Grants (up to £350,000): At least 8 exemplary projects will receive capital funding towards acquisition, repair, and adaptation works.
- Project Development Grants (up to £100,000): Approximately 28 projects will



receive support to advance their business plans, architectural designs, permissions, and fundraising.

• **Project Viability Grants** (up to £15,000): Around 20 early-stage projects will be supported to test feasibility and assess potential for community ownership and reuse.

The programme's success will be measured against five objectives:

- CSF1 To maximise regeneration benefits of community ownership and control of heritage assets, assisting in making communities fit for the future.
- CSF2 To protect, enhance and safeguard historic buildings across England, offering viable new uses for disused and underutilised properties.
- CSF3 To build capacity within local community groups, social enterprise, and charities.
- CSF4 Piloting innovative, alternative uses, ownership structures and investment models to facilitate long term regeneration.
- CSF5 To maximise the positive social impacts around restoring historic buildings.

By the end of the programme, HRF aims to have supported the conservation and reuse of a diverse range of historic buildings across England. It also seeks to foster innovative approaches to community ownership and use, while expanding the number, diversity, and capacity of organisations involved in the sector.

In line with these aims, the AHF prioritises projects located in areas of high deprivation, with a target for at least 50% of grants to be awarded to projects in the top 30% most deprived areas according to the Index of Multiple Deprivation (IMD). The programme also gives priority to listed buildings and heritage assets located within designated conservation areas.

#### 3 The Brief

The appointed evaluation consultant will collaborate with the HRF Programme Manager to develop and implement a Monitoring and Evaluation (M&E) Plan that:

- 1. Establishes clear indicators to assess the HRF's delivery against its objectives, including community ownership, heritage conservation, capacity building, innovative reuse, and socio-economic impact.
- 2. Reviews existing AHF data collection methods, which include baseline and end-ofgrant data and identifies areas where additional data collection is needed to comprehensively assess the programme's impact.
- Conducts an evaluation of the programme's socio-economic benefits, including analysis of the benefit-cost ratio (BCR) where feasible, to demonstrate value for money and the wider social and economic impacts of community-led heritage regeneration.
- 4. Delivers a Final Evaluation Report and comprehensive analysis of the programmes' achievements, challenges and overall impact.



5. Ensures the M&E Plan aligns with evaluation strategies from similar initiatives, such as Historic England's Heritage Action Zones and the Future High Streets Fund.

#### 4 Tender submissions

Tender submissions must include the following:

- Outline of how you propose to deliver the brief, including methods, key milestones, and any anticipated challenges.
- Overview of your organisation or practice, including relevant skills and experience.
- Examples of comparable work, with at least two client references or testimonials.
- A fee proposal including day rates, total cost (including VAT and expenses), and confirmation of insurance cover.

#### Selection criteria will include:

- Understanding of the brief and its objectives
- Quality and practicality of the proposed approach
- Relevant experience of the consultant/team
- · Availability to deliver within the timeline

#### 5 Timetable

#### Procurement timetable:

Date	Item	
Friday 19 <sup>th</sup> September 2025	Brief for Services issued	
Thursday 3 <sup>rd</sup> October 2025	Deadline for questions	
Friday 10 <sup>th</sup> October 2025	Deadline for tenders	
Tuesday 27 <sup>th</sup> October 2025	Interviews	
Thursday 30 <sup>th</sup> October 2025	Contract awarded	

#### Kev deliverables:

Date	Item
Tuesday 4 <sup>th</sup> November 2025	Inception Meeting
Friday 9 <sup>th</sup> January 2026	Monitoring & Evaluation Plan
Wed 30 <sup>th</sup> October 2027	Final Report & Case Studies

#### Payment Schedule:

Tenderers are asked to include a proposed payment schedule in their submission, setting out staged payments linked to project milestones.



### 6 Contact details

Deepa Naik Evaluation and Data Officer

T: 0300 121 0753 M: 07454 443760

E: deepa.naik@ahfund.org.uk

www.ahfund.org.uk

## 7 Appendices

## Appendix 1

The table below has been adapted from the Transforming Places through Heritage (TPtH) evaluation.

CSF	Activity/outputs	Outcomes	Measures			
To maximise regeneration benefits of local areas and high streets, assisting in making high streets and town centres fit for the future						
	Grants to support feasibility studies, development costs and capital works: number of grants and grant spend The Grants Team with additional support from Consultants support and advice to charities and social enterprises	Town centres and high streets thrive through the reuse of historic buildings and increased activity of charities and social enterprises	Number of projects funded underserved areas Number of listed buildings supported FTE created Land value uplift			
_	To protect, enhance and safeguard historic buildings across England, offering viable new uses for disused and underutilised high street properties					
	Grants to support feasibility studies, development costs and capital works: number of grants and grant spend The Grants Team support and advice to charities and social enterprises The Grants Team link social enterprises and charities to individual disused, underutilised or at risk buildings toAHF loan investment	Historic assets and building are safeguarded and sustained	Housing units / homes above the shop Floorspace created/safeguarded Cultural/community assets created/safeguarded Total number of new uses created/safeguarded Organisations beginning/ completing capital works			
To buil	To build capacity within local community groups, social enterprises and charities					



CSF	Activity/outputs	Outcomes	Measures
	The Grants Team support and advice	Communities,	Charities and social
	to organisations	charities and social	enterprises supported
		enterprises take	to expand/grow
		ownership of historic	Charities and social
		buildings and assets	enterprises supported
		on high streets and in	to create sustainable
		town centres	plans for historic
			buildings
			Number of charities
			and social enterprises
			reporting increased confidence
			Funded organisations
			reporting increase
			confidence and skills
Pilotin	g innovative, alternative uses, ownersh	in structures and investi	
	te long term regeneration		
	Feasibility and development grants	Innovative new use,	Number of case study
	given to explore and develop	ownership and	capital projects created
	innovative new uses	investment models	Number of case study
		provide long term	capital projects
		and transferable	transferred to other
		solutions for town	locations
		centre and high street	Charities and social
		regeneration	enterprises take
			ownership of historic
			buildings
			Community ownership
			increases in strategic
To make	kimise the positive social impacts arour	d vactorina historia huile	focus areas
10 ma	The Grants team broker links	To maximise the	No. of community
	between historic buildings &	positive social	services and activities
	charities and social enterprises	impacts the reuse of	provided from
	Communication and evaluation	historic buildings in	completed buildings
	activities	town centres and	Floorspace
		high streets has on	created/safeguarded
		pride, identity and	for charities and social
		local distinctiveness	enterprises
			No. of charities and
			social enterprises using
			restored historic
			buildings for public
			benefit



## Appendix 2

TpTH Evaluation Report (attached)

Appendix 3 Heritage Revival Fund Guidance

## Appendix 3

Heritage Revival Fund Capital Grants Guidance

## Appendix 4

**Evaluation Strategy**